**INTEREST RATES MARKET NOTICE**

**Date: 7 April 2022**

**Subject:** New Financial Instrument Listing

***(*FIRSTRAND BANK LIMITED *– “FRS297”)***

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED** on Interest Rate Market with effect from 11 April 2022 under its**.**

**INSTRUMENT TYPE: EQUITY STRUCTURED NOTE**

**Bond Code** FRS297

**Nominal Issued** R40,000,000.00

**Issue Price** 100%

**Coupon** 9.3620%

**Coupon Rate Indicator** Fixed

**Trade Type** Price

**Final Maturity Date** 31 January 2030

**Books Close Date** 27 January, 27 July

**Interest Payment Date(s)** 31 January, 31 July

**Last Day to Register** By 17:00 on26 January, 26 July

**Issue Date** 11 April 2022

**Date Convention** Modified Following

**Interest Commencement Date** 11 April 2022

**First Interest Payment Date** 31 July 2022

**ISIN No.** ZAG000185125

**Additional Information** Senior Unsecured, Unsubordinated

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/FRS297%20PricingSupplement1104.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/FRS297%20PricingSupplement1104.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Courtney Galloway RMB

Corporate Actions JSE +27 11 5207000